PILLSBURY WINTHROP SHAW PITTMAN LLP

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Attorneys for PSEG Resources L.L.P.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11

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GENERAL MOTORS CORPORATION : Case No. 09-50026 (REG)

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Debtors. :

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF NOTICES AND OTHER DOCUMENTS

PLEASE TAKE NOTICE that the undersigned appear as attorneys for *PSEG Resources L.L.P.*, and pursuant to Rules 2002 and 9010 of the Bankruptcy Rules and Section 1109(b) of the Bankruptcy Code, the undersigned requests that all notices given or required to be given in this case and all documents served or required to be served in this case be given to and served upon:

PILLSBURY WINTHROP SHAW PITTMAN LLP

Richard L. Epling Karen B. Dine Erica E. Carrig 1540 Broadway New York, NY 10036-4039 Phone: 212-858-1000

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PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109(b) of the Bankruptcy

Code, the foregoing demand includes not only the notices and papers referred to in the Rules

specified above, but also includes, without limitation, orders and notices of any application,

motion, petition, pleading, request, complaint or demand, whether formal or informal, whether

written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex

or otherwise.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this

Notice of Appearance nor any later appearance, pleading, claim or suit shall waive (1) its right to

trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding

related to these cases; or (2) any other rights, claims, actions, defenses, setoffs, or recoupments to

which it is or may be entitled under agreements, in law, in equity, or otherwise, all of which

rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: June 1, 2009

New York, NY

By: __/s/ Richard Epling

PILLSBURY WINTHROP SHAW PITTMAN LLP

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